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HSBC launches Structured Deposits to track Exponential Tech Growth

(London/ Hong Kong) – HSBC today announced that it has started offering structured deposit products, initially in mainland China, that track the **Morningstar Exponential Technologies ESG Screened Target Volatility 7% Select Index** (“the Index”).

The structured deposits have a two-year maturity. Their potential return is linked to the Index, while also providing 100% protection of the principal investment. The Index also has a 7% volatility control target, with the aim of maintaining price stability during volatile market periods.

Romain Benvenuto, Global Head of QIS Structuring, HSBC, said:

“We’re pleased to exclusively license Morningstar’s Exponential Technologies ESG Screened Target Volatility 7% Select Index. The HSBC structured deposits that track the Index offer principal protection and additional upside linked to the performance of carefully selected companies based on 9 key exponential technology themes.

“HSBC is now planning to offer structured deposits based on this Morningstar Index to investors in Malaysia followed by other markets globally.”

Julien Thibaud, Director, Global Team Lead Banks, Morningstar Indexes, said:

“We are excited to collaborate with HSBC to offer a unique and customised index solution for their Wealth clients. This is part of our ongoing strategy of providing access to the increasing depth and breadth of our Morningstar Indexes global offering to a broader set of global investors.”

The Morningstar Exponential Technologies Index is designed to deliver diversified exposure to companies poised to benefit from innovative technologies with exponential growth potential. Drawing on Morningstar’s global team of equity analysts, the Index offers exposure to nine key exponential technology themes:

- Big Data & Analytics
- Cloud Computing
- Energy Transition
- Fintech Innovation
- Healthcare Innovation
- Hyperconnectivity
- Nanotechnology
- Next Generation Transportation
- Robotics

Leading ESG research, ratings and data firm Morningstar Sustainalytics then applies an ESG rating to each one of the tech companies chosen per theme, and Morningstar Indexes screens out companies that are deemed severe risk or non-compliant with the Ten Principles of the UN Global Compact.

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News Release

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About HSBC

HSBC Holdings plc, the parent company of HSBC, is headquartered in London. HSBC serves customers worldwide from offices in 64 countries and territories in its geographical regions: Europe, Asia, North America, Latin America, and Middle East and North Africa. With assets of US\$3,022bn at 31 March 2022, HSBC is one of the world's largest banking and financial services organisations.